

**CONSUMPTION OF LEATHER GOODS:REAL HIDE AND MATERIAL  
CONSUMI INTERNI**

ITEMS	Jan-June 2008			Changes			Jan-June 2009			Changes		
	Quantity (in 000s)	Value (in 000Euros)	Mean price	Quantity (in 000s)	Value (in 000Euros)	Mean price	Quantity (in 000s)	Value (in 000Euros)	Mean price	Quantity (in 000s)	Value (in 000Euros)	Mean price
BELTS	2.922	70.495	24,13	-4,4	-12,6	-8,6	3.093	64.443	20,83	5,9	-8,6	-13,7
HANDBAGS	9.613	457.888	47,63	-7,4	19,4	28,9	9.745	435.360	44,68	1,4	-4,9	-6,2
SUITCASES	650	43.011	66,15	0,8	23,3	22,3	655	41.064	62,72	0,7	-4,5	-5,2
RUCKSACKS	915	27.220	29,76	9,9	30,6	18,9	925	22.442	24,27	1,1	-17,6	-18,4
SPORT BAGS	883	39.164	43,54	4,3	43,1	18,7	1.083	39.633	36,60	22,6	1,2	-15,9
OFFICE ARTICLES	485	36.437	75,20	14,0	6,4	-6,7	385	33.746	87,61	-20,5	-7,4	16,5
BRIEFCASES	1.511	45.819	30,33	2,5	6,4	3,8	1.609	41.752	25,95	6,5	-8,9	-14,5
SMALL LEATHER GOODS	2.337	39.730	12,33	3,4	16,0	-18,7	2.624	38.135	14,53	12,3	-4,0	17,9
<b>TOTAL LEATHER GOODS <sup>1</sup></b>	<b>19.315</b>	<b>759.763</b>	<b>39,34</b>	<b>-3,0</b>	<b>15,3</b>	<b>18,9</b>	<b>20.119</b>	<b>716.576</b>	<b>35,62</b>	<b>4,2</b>	<b>-5,7</b>	<b>-9,5</b>
UMBRELLAS	2.453	24.771	10,10	5,0	-7,6	-12,0	2.514	23.521	9,35	2,5	-5,0	-7,4
<b>TOTAL <sup>2</sup></b>	<b>21.767</b>	<b>784.534</b>	<b>36,04</b>	<b>-2,2</b>	<b>14,4</b>	<b>17,0</b>	<b>22.633</b>	<b>740.097</b>	<b>32,70</b>	<b>4,0</b>	<b>-5,7</b>	<b>-9,3</b>

1 without umbrellas

2 umbrellas included

**EXPORTS BY PRODUCT GROUP AND MATERIAL**

(euros)

January to May 2009

PRODUCT GROUP	TOTAL			REAL HIDE			MAN-MADE		
	2008	2009	% change	2008	2009	% change	2008	2009	% change
Folders and briefcases	48.546.936	37.043.389	-23,70%	17.819.318	12.725.788	-28,58%	30.727.618	24.317.601	-20,86%
Suitcases and travel bags	78.265.967	70.817.243	-9,52%	38.154.764	38.126.074	-0,08%	40.111.203	32.691.169	-18,50%
Handbags & purses	873.715.244	695.048.145	-20,45%	644.026.233	501.914.891	-22,07%	229.689.011	193.133.254	-15,92%
Small leather goods	193.060.014	156.920.497	-18,72%	133.684.510	105.556.163	-21,04%	59.375.504	51.364.334	-13,49%
belts	146.163.466	108.319.269	-25,89%	146.163.466	108.319.269	-25,89%	0	0	0,00%
Musical instruments cases	365.783	259.109	-29,16%	0	0	0,00%	365.783	259.109	-29,16%
Other articles	33.903.560	24.726.233	-27,07%	33.903.560	24.726.233	-27,07%	0	0	0,00%
<b>TOTAL</b>	<b>1.374.020.970</b>	<b>1.093.133.885</b>	<b>-20,44%</b>	<b>1.013.751.851</b>	<b>791.368.418</b>	<b>-21,94%</b>	<b>360.269.119</b>	<b>301.765.467</b>	<b>-16,24%</b>

**IMPORTS BY PRODUCT GROUP AND MATERIAL**

(euros)

January to May 2009

PRODUCT GROUP	TOTAL			REAL HIDE			MAN-MADE		
	2008	2009	% change	2008	2009	% change	2008	2009	% change
Folders and briefcases	33.938.125	33.114.011	-2,43%	11.121.414	7.595.565	-31,70%	22.816.711	25.518.446	11,84%
Suitcases and travel bags	116.621.125	121.009.966	3,76%	5.473.012	4.433.025	-19,00%	111.148.113	116.576.941	4,88%
Handbags & purses	333.020.269	318.294.554	-4,42%	134.544.994	108.677.753	-19,23%	198.475.275	209.616.801	5,61%
Small leather goods	147.720.127	142.835.328	-3,31%	47.644.883	41.393.691	-13,12%	100.075.244	101.441.637	1,37%
belts	21.763.909	17.274.164	-20,63%	21.763.909	17.274.164	-20,63%	0	0	0,00%
Musical instruments cases	438.508	382.378	-12,80%	0	0	0,00%	438.508	382.378	-12,80%
Other articles	10.332.516	9.020.898	-12,69%	10.332.516	9.020.898	-12,69%	0	0	0,00%
<b>TOTAL</b>	<b>663.834.579</b>	<b>641.931.299</b>	<b>-3,30%</b>	<b>230.880.728</b>	<b>188.395.096</b>	<b>-18,40%</b>	<b>432.953.851</b>	<b>453.536.203</b>	<b>4,75%</b>

## EXPORTS TO MAIN DESTINATION COUNTRIES

(euros)

**January to May 2009**

COUNTRIES	2008	2009	% Change	% of Total 09
Switzerland	265.918.159	203.795.536	-23,36%	18,64%
France	153.402.895	133.639.258	-12,88%	12,23%
Japan	128.696.897	109.631.175	-14,81%	10,03%
United States	132.178.422	85.835.682	-35,06%	7,85%
Germany	76.685.158	65.260.323	-14,90%	5,97%
United Kingdom	79.199.734	63.148.214	-20,27%	5,78%
Hong Kong	62.314.217	52.216.085	-16,21%	4,78%
Spain	55.253.025	42.863.065	-22,42%	3,92%
South Korea	47.788.711	42.593.319	-10,87%	3,90%
Russia	70.530.975	40.451.224	-42,65%	3,70%
Greece	24.164.016	25.626.309	6,05%	2,34%
Austria	16.902.864	17.090.842	1,11%	1,56%
Belgium	15.585.472	14.419.453	-7,48%	1,32%
Netherlands	14.684.087	13.519.374	-7,93%	1,24%
Taiwan	13.047.590	11.263.169	-13,68%	1,03%
United Arab States	15.298.838	11.073.795	-27,62%	1,01%
Turkey	9.761.876	5.783.939	-40,75%	0,53%
Croatia	6.160.006	4.969.956	-19,32%	0,45%
Denmark	5.469.277	3.921.316	-28,30%	0,36%
Rest of world	180.978.751	146.031.851	-19,31%	13,36%
<b>Total</b>	<b>1.374.020.970</b>	<b>1.093.133.885</b>	<b>-20,44%</b>	<b>100,00%</b>

<b>IMPORTS FROM MAIN SOURCE COUNTRIES</b>				
<b>(euros)</b>				
<b>January to May 2009</b>				
<b>Countries</b>	<b>2008</b>	<b>2009</b>	<b>% change</b>	<b>% 09 of total</b>
China	358.894.853	377.754.846	5,26%	58,85%
France	101.806.894	90.521.450	-11,09%	14,10%
Switzerland	29.254.787	21.114.867	-27,82%	3,29%
Romania	22.924.208	16.123.851	-29,66%	2,51%
Belgium	17.330.914	17.615.004	1,64%	2,74%
Germany	17.322.655	16.326.515	-5,75%	2,54%
India	13.734.358	11.451.370	-16,62%	1,78%
Hong Kong	11.116.700	8.345.099	-24,93%	1,30%
Bulgaria	9.643.309	5.432.000	-43,67%	0,85%
Tunisia	8.910.922	6.015.796	-32,49%	0,94%
Netherlands	6.259.250	6.328.525	1,11%	0,99%
Hungary	5.714.313	3.495.507	-38,83%	0,54%
Spain	5.400.042	6.597.252	22,17%	1,03%
Indonesia	4.485.435	3.578.795	-20,21%	0,56%
Vietnam	3.491.147	4.636.107	32,80%	0,72%
Thailand	2.498.999	2.702.954	8,16%	0,42%
Taiwan	1.388.171	1.133.445	-18,35%	0,18%
Slovenia	628.493	250.302	-60,17%	0,04%
Pakistan	401.343	356.884	-11,08%	0,06%
Morocco	211.129	88.290	-58,18%	0,01%
rest of world	42.416.657	42.062.440	-0,84%	6,55%
<b>TOTAL</b>	<b>663.834.579</b>	<b>641.931.299</b>	<b>-3,30%</b>	<b>100,00%</b>

**EXPORTS BY PRODUCT GROUP AND MATERIAL**

Quantities in Kg  
January to May 2009

PRODUCT GROUP	TOTAL			REAL HIDE			MAN-MADE		
	2008	2009	% change	2008	2009	% change	2008	2009	% change
Folders and briefcases	3.860.051	3.445.998	-10,73%	200.443	170.430	-14,97%	3.659.608	3.275.568	-10,49%
Suitcases and travel bags	2.749.697	2.041.446	-25,76%	410.560	315333	-23,19%	2.339.137	1.726.113	-26,21%
Handbags & purses	9.445.746	7.426.618	-21,38%	5.118.312	3.823.153	-25,30%	4.327.434	3.603.465	-16,73%
Small leather goods	3.563.107	2.962.616	-16,85%	791.353	898.187	13,50%	2.771.754	2.064.429	-25,52%
Belts	1.653.165	1.382.172	-16,39%	1.653.165	1.382.172	-16,39%	0	0	0,00%
Musical instruments cases	18.181	18.729	3,01%	0	0	0,00%	18.181	18.729	3,01%
Other articles	896.861	576.577	-35,71%	896.861	576.577	-35,71%	0	0	0,00%
<b>TOTAL</b>	<b>22.186.808</b>	<b>17.854.156</b>	<b>-19,53%</b>	<b>9.070.694</b>	<b>7.167.861</b>	<b>-20,98%</b>	<b>13.116.114</b>	<b>10.688.304</b>	<b>-18,51%</b>

**IMPORTS BY PRODUCT GROUP AND MATERIAL**

Quantities inKg  
January to May 2009

PRODUCT GROUP	TOTAL			REAL HIDE			MAN-MADE		
	2008	2009	% chage	2008	2009	% change	2008	2009	% change
Folders and briefcases	6.609.942	5.481.940	-17,07%	182.232	147.782	-18,90%	6.427.710	5.334.158	-17,01%
Suitcases and travel bags	22.211.637	19.488.772	-12,26%	517.006	324.258	-37,28%	21.694.631	19.164.514	-11,66%
Handbags & purses	27.384.891	23.845.363	-12,93%	2.723.858	1.771.451	-34,97%	24.661.033	22.073.912	-10,49%
Small leather goods	14.126.415	12.229.322	-13,43%	921.379	829.817	-9,94%	13.205.036	11.399.505	-13,67%
Belts	692.766	595.677	-14,01%	692.766	595.677	-14,01%	0	0	0,00%
Musical instruments cases	71.020	57.130	-19,56%	0	0	0,00%	71.020	57.130	-19,56%
Other articles	434.459	337.025	-22,43%	434.459	337.025	-22,43%	0	0	0,00%
<b>TOTAL</b>	<b>71.531.130</b>	<b>62.035.229</b>	<b>-13,28%</b>	<b>5.471.700</b>	<b>4.006.010</b>	<b>-26,79%</b>	<b>66.059.430</b>	<b>58.029.219</b>	<b>-12,16%</b>

**EXPORTS TO MAIN DESTINATION COUNTRIES**

Quantities in Kg

**January to May 2009**

<b>COUNTRY</b>	<b>2008</b>	<b>2009</b>	<b>%change</b>	<b>% of total 09</b>
Switzerland	2.007.950	2.204.176	9,77%	12,35%
Germany	2.319.410	2.088.298	-9,96%	11,70%
France	2.531.605	2.015.579	-20,38%	11,29%
Spain	1.826.720	1.343.756	-26,44%	7,53%
united Kingdom	1.167.212	1.101.722	-5,61%	6,17%
United States	1.264.548	772.650	-38,90%	4,33%
Netherlands	793.637	664.669	-16,25%	3,72%
Greece	623.544	654.659	4,99%	3,67%
Japan	844.234	649.827	-23,03%	3,64%
Austria	650.748	587.903	-9,66%	3,29%
Russia	834.584	447.923	-46,33%	2,51%
Croatia	660.559	390.251	-40,92%	2,19%
Hong Kong	585.391	356.329	-39,13%	2,00%
Belgium	337.787	307.505	-8,96%	1,72%
South Korea	325.598	242.347	-25,57%	1,36%
United Arab emirates	167.036	149.062	-10,76%	0,83%
Turkey	202.669	131.252	-35,24%	0,74%
Denmark	127.575	130.705	2,45%	0,73%
Slovenia	159.421	114.429	-28,22%	0,64%
Taiwan	86.636	53.807	-37,89%	0,30%
rest of world	4.669.944	3.447.307	-26,18%	19,31%
<b>Total</b>	<b>22.186.808</b>	<b>17.854.156</b>	<b>-19,53%</b>	<b>100,00%</b>

## IMPORTS FROM MAIN SOURCE COUNTRIES

(Quantities in Kg)

january to May 2009

Countries	2008	2009	% change	% of total 09
China	60.907.431	53.377.256	-12,36%	86,04%
Belgium	1.330.591	1.300.564	-2,26%	2,10%
France	1.398.982	1.129.643	-19,25%	1,82%
Germany	905.314	905.822	0,06%	1,46%
Romania	1.061.378	752.106	-29,14%	1,21%
India	867.569	557.966	-35,69%	0,90%
Netherlands	634.086	521.979	-17,68%	0,84%
Spain	285.044	420.940	47,68%	0,68%
Vietnam	366.774	387.580	5,67%	0,62%
Hong Kong	790.757	363.279	-54,06%	0,59%
Indonesia	356.934	200.748	-43,76%	0,32%
Bulgaria	242.243	140.700	-41,92%	0,23%
Thailand	144.020	137.258	-4,70%	0,22%
Tunisia	171.363	128.199	-25,19%	0,21%
Switzerland	163.238	126.524	-22,49%	0,20%
Hungary	111.745	80.245	-28,19%	0,13%
Taiwan	119.397	79.918	-33,07%	0,13%
Pakistan	40.611	32.744	-19,37%	0,05%
Slovenia	19.477	9.891	-49,22%	0,02%
Morocco	5.177	3.044	-41,20%	0,00%
rest of world	1.608.999	1.378.823	-14,31%	2,22%
<b>Total</b>	<b>71.531.130</b>	<b>62.035.229</b>	<b>-13,28%</b>	<b>100,00%</b>